

INVESTX MARKETS, LLC

REGULATION BEST INTEREST: FORM CRS

Is the Establishment of a Securities Brokerage Relationship Right for You?

There are different ways you can get help with your investments. You should carefully consider which types of securities brokerage relationships and services are right for you.

We are a broker-dealer and provide private placement brokerage services rather than advisory accounts and services. This document gives you a summary of the types of services we provide and how you pay. Please ask us for more information. There are some suggested questions on the final page below.

Relationships and Services.

- If you establish a relationship with our firm as an investor, which we refer to as a customer, in a private placement offered by our firm on behalf of an issuer of securities, we generally would not charge you a fee, as it is the issuer who will generally pay us a **transaction-based fee**, most often referred to as a commission, every time a private placement transaction closes. Such fee would be based on a percentage of the funds we raised from you and, if applicable, other investors. You should be aware that whether directly or indirectly, a part of the funds you invest in a private placement may be used by the issuer to pay some or all of our fee. You should confirm with the issuer directly and also refer to the private placement documentation you are provided to further ascertain how your funds shall be used by the issuer.
- As a customer (an investor) the ultimate investment decision as to your investment strategy and the purchase or sale of investments will be yours.

Our Obligations to You. *We must abide by certain laws and regulations in our interactions with you.*

- We must act in your best interest and not place our interests ahead of yours when we recommend an investment or an investment strategy involving securities. When we provide any service to you, we must treat you fairly and comply with a number of specific obligations. Unless we agree otherwise, we are not required to monitor your investments on an ongoing basis.
- Our interests can conflict with your interests. When we provide recommendations, we must eliminate these conflicts or tell you about them and in some cases reduce them.

Fees and Costs. *Fees and costs can affect the value of your investment, if you are an investor (a customer).*

- The current fee is a 4.5% placement agent fee which is charged to investors in private placements. Our firm's fees may change depending upon agreement with an issuer of securities (a client). As stated above, we do not normally charge fees to investors in private placements.

ACCOUNT MONITORING SERVICES

- Our firm does not open accounts and therefore does not offer account monitoring services.

Conflicts of Interest. *We benefit from our recommendations to you.*

- We currently sell products of and established by our parent company. Therefore we may not from time to time offer you products of non-affiliated parties that may also be suitable investments for you to consider.

Additional Information. *We encourage you to seek additional information.*

- We currently do not have legal and disciplinary events.
- Visit Investor.gov for a free and simple search tool to research our firm and our financial professionals. For additional information about our registered representatives and services, visit Investor.gov, and BrokerCheck (BrokerCheck.Finra.org).
- To report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. Call 301-590-6500 to report a problem to FINRA. If you have a problem with your investments or financial professional, contact us in writing at 650-1090 West Georgia, Vancouver, BC, Canada V6E 3V7
- You may call us at 212-390-9270

Key Questions to Ask. *Ask our financial professionals these key questions about our investment services and accounts.*

1. As an investor in a private placement should I expect to be charged a direct fee by your firm?
2. Tell me how you and your firm make money in connection with my engagement with your firm in my capacity as an investor in private placement securities? Do you or your firm receive any payments from anyone besides me in connection with my investments?
3. What are the most common conflicts of interest in your private placement offerings as they respect me, as an investor in private placement securities? Explain how you will address those conflicts when providing services to my account.
4. How will you choose investments to recommend for my account?
5. Do you or your firm have a disciplinary history? For what type of conduct?
6. What is your relevant experience, including your licenses, education, and other qualifications? Please explain what the abbreviations in your licenses are and what they mean.
7. Who is the primary contact person responsible for the client or customer relationship with your firm? What can you tell me about his or her legal obligations to me? If I have concerns about how this person is treating me, who can I talk to?