


<p>Form CRS – Client Relationship Summary</p> <p>September 30, 2021</p>	
<p>Introduction</p>	<p>InvestX Markets LLC (“InvestX”) is a broker-dealer: registered with the Securities and Exchange Commission (“SEC”) and a Member of the Financial Industry Regulatory Authority (“FINRA”); and the Securities Investor Protection Corporation (“SIPC”), which is described at www.sipc.org.</p> <p>InvestX acts solely as a broker-dealer and not as an investment adviser. Brokerage fees are generally transaction-based and determined as a percentage of the dollar amount of each transaction. This Form CRS provides a summary of the types of services InvestX provides and how you pay. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.</p>
<p>What investment services and advice can you provide me?</p>	<p>InvestX offers limited investment products and services. Specifically, we act as placement agent to provide accredited investors the opportunity to purchase private placements offered by our affiliated company, InvestX Master GP1 Inc., in special purpose vehicles (“SPVs”) which have interests in unregistered securities; and allow broker-dealers to conduct secondary trading of our sponsored SPVs or other unregistered securities for themselves or on behalf of their clients on InvestX GEM, our Alternative Trading System (“ATS”).</p> <p>We do not carry any customer accounts or hold customer funds or securities. We only offer a limited range of investment products and services connected to those products.</p> <p>InvestX makes recommendations on for the offering of our SPV products; you make the ultimate investment decision. We do not make any recommendations regarding your use of InvestX GEM. For all of the products and services we offer once you have made and funded your investment decision, we collect our commission or other fee, and our involvement ends. We do not, and will not, provide any on-going or periodic review, follow-up, or monitoring of your investments or make any recommendation to you on whether to hold, add to, or dispose of your investment(s).</p> <p>As placement agent, InvestX receives a commission on any purchase you make. Such fee would be based on a percentage of the funds we raised from you and, if applicable, other investors. You should be aware that whether directly or indirectly, a part of the funds you invest in a private placement may be used by the</p>

	<p>issuer to pay some or all of our fee. You should refer to the private placement documentation you are provided to further ascertain how your funds shall be used by the issuer.</p> <p>InvestX GEM operates on an inter-broker basis, meaning buyers and sellers submit orders and trade directly with other users. Users review listings on the ATS and self-direct whether to buy or sell a certain quantity of a particular security. InvestX collects a commission for completed transactions. It is also your responsibility to monitor the investments you make through InvestX GEM, and we encourage you to do so regularly. We do not commit to provide on-going monitoring of your investments.</p> <p>Conversation Starters – Ask your financial professional:</p> <ul style="list-style-type: none"> • Given my financial situation, should I choose a brokerage service? Why or why not? • How will you choose investments to recommend to me? • What is your relevant experience, including your licenses, education and other qualifications? What do those qualifications mean?
<p>What fees will I pay?</p>	<p>As placement agent, InvestX receives a 4.5% placement agent fee from the issuer which is charged to investors in our private placements. As stated above, we do not normally charge fees to investors in private placements.</p> <p>For transactions on InvestX GEM, the commissions you pay to InvestX as compensation for the products and services InvestX provides you range from approximately 1% to 2% of the total dollar amount of the securities bought or sold on the ATS. The commissions you pay to InvestX may vary from one transaction to another, but are generally the same for sales that are part of the same transaction.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce the amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p>Conversation Starters. Ask your financial professional:</p> <ul style="list-style-type: none"> • Help me understand how these fees and costs might affect my investments? If I give you \$10,000 to invest how much will go to fees and costs, and how much will be invested for me?

<p>Obligations to you</p>	<p>When InvestX provides you with a recommendation regarding our sponsored SPVs, we act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations, we provide you.</p> <p>For InvestX GEM, InvestX does not make any investment recommendations to its Users of the system. InvestX does benefit when the number of transactions increase on the ATS.</p> <p>Registered Representatives may invest in the same products offered to customers. InvestX has procedures to monitor the personal trading activities and securities holdings of each of its Registered Representatives and includes procedures for limitations on personal securities transactions of associated persons. These policies are designed to discourage and prohibit personal trading that would disadvantage customers.</p> <p>This summary does not identify all of our conflicts of interest, or all material facts about the conflicts of interest listed.</p> <p>Conversation Starter - Ask your financial professional:</p> <ul style="list-style-type: none"> • How might your conflicts of interest affect me, and how will you address them?
<p>How do your financial professionals make money?</p>	<p>InvestX's Registered Representatives are primarily compensated through salary, and a discretionary bonus, that are based on a number of factors, including: selling SPV interests, successful sign up of InvestX GEM users and/or obtaining listings on the ATS.</p>
<p>Do you or your financial professionals have legal or disciplinary history?</p>	<p>Yes.</p> <p>Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. Visit FINRA BrokerCheck to look up InvestX and our Registered Representatives.</p> <p>Conversation Starter - Ask your financial professional:</p> <ul style="list-style-type: none"> • As a financial professional, do you have any disciplinary history? For what type of conduct?
<p>Additional Information</p>	<p>For additional information about our services, please review our website at www.investx.com. You may also contact our firm at</p>

(212) 390-9270 to request a copy of this relationship summary and other up-to-date information.

Conversation Starter - Ask your financial professional:

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?